

NDIS Planning Meeting Checklist



✓ Your Information

- Personal details (name, age, address and details about your primary disability).
- Details of the supports you receive (from family, friends, health services, local community, school or sports groups).

✓ Daily Life

- A summary of how you manage your everyday life. This includes any assistance you need at home or equipment that enables you to do everyday tasks.
- A list of areas where you might need extra help.

✓ Plan Managing

- Decide if you want your plan to be self managed, NDIA managed or plan managed. You will need to ask for 'Plan Management' to be included to join Peasy.

✓ Your Goals

- Write down any goals you would like to achieve in the next 12 months. How do you want to live your life and what supports do you need to get there?

✓ Support

- Decide if you will go to the meeting alone or if you would like to take someone with you (such as a family member, a friend, an advocate, support worker or Support Coordinator).

✓ To Bring With You

- Assessments or Reports from doctors, therapists, your workplace or school.
- Your myGov login and password information.
- Pictures to help explain your accessibility needs.
- A list of key areas/points you would like to discuss and questions to ask.
- Any letters or emails from the NDIA.



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